

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>GoPicnic Brands, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>45-2676021</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>4011 N Ravenswood Ave. Suite 112 Chicago, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>60613</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Cook</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>10517 United Parkway Schiller Park, IL 60176</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): GoPicnic Brands, Inc.</p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
GoPicnic Brands, Inc.

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Brian L. Shaw  
Signature of Attorney for Debtor(s)

Brian L. Shaw 6216834  
Printed Name of Attorney for Debtor(s)

Shaw Fishman Glantz & Towbin LLC  
Firm Name  
321 N. Clark Street  
Suite 800  
Chicago, IL 60654

\_\_\_\_\_  
Address

312-541-0151 Fax: 312-980-3888  
Telephone Number

December 3, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Bret Lorenc  
Signature of Authorized Individual

Bret Lorenc  
Printed Name of Authorized Individual

Chief Financial Officer  
Title of Authorized Individual

December 3, 2014  
Date

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p> <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p>Name of Debtor(s): GoPlonic Brands, Inc.</p> <p style="text-align: center;"><b>Signatures</b></p> <p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X _____ Signature of Attorney for Debtor(s)</p> <p><u>Brian L. Shaw 6216834</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Shaw Fishman Glantz &amp; Towbin LLC</u> Firm Name</p> <p>321 N. Clark Street Suite 800 Chicago, IL 60654 Address</p> <p><u>312-541-0151 Fax: 312-980-3888</u> Telephone Number</p> <p><u>December 3, 2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>Bret Lorenc</u> Signature of Authorized Individual</p> <p><u>Bret Lorenc</u> Printed Name of Authorized Individual</p> <p><u>Chief Financial Officer</u> Title of Authorized Individual</p> <p><u>December 3, 2014</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re GoPicnic Brands, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Kirkland & Ellis LLC 300 N LaSalle St Chicago, IL 60654	Kirkland & Ellis LLC 300 N LaSalle St Chicago, IL 60654	Legal Services		165,846.87
US Packaging, LLC 840 Walworth St. Walworth, WI 53184	US Packaging, LLC 840 Walworth St. Walworth, WI 53184	trade debt		153,587.71
Ahold USA Ahold Financial Services 3213 Paysphere Circle Chicago, IL 60674	Ahold USA Ahold Financial Services 3213 Paysphere Circle Chicago, IL 60674	Trade debt		147,077.15
Bolke Miller Company 1585 Lakeside Dr Waukegan, IL 60085	Bolke Miller Company 1585 Lakeside Dr Waukegan, IL 60085	Trade debt		121,658.88
Synergy Law Group LLC 730 W Randolph St. Suite 600 Chicago, IL 60661	Synergy Law Group LLC 730 W Randolph St. Suite 600 Chicago, IL 60661	trade debt		107,106.65
Partners Crackers 20232 72nd Ave S Kent, WA 98032	Partners Crackers 20232 72nd Ave S Kent, WA 98032	trade debt		101,547.00
Norka Company, Inc. 3001 E. Newberry Street Appleton, WI 54915	Norka Company, Inc. 3001 E. Newberry Street Appleton, WI 54915	trade debt		98,062.78
Carl Buddig & Co 950 W. 175th St South Holland, IL 60430	Carl Buddig & Co 950 W. 175th St South Holland, IL 60430	trade debt		93,456.48
Contract Comestibles 2004 Beulah Ave East Troy, WI 53120	Contract Comestibles 2004 Beulah Ave East Troy, WI 53120	trade debt		76,080.57
Niagara Natural Fruit Snack Co. Inc 793 Centre Street St. David's, ON L0S 1P0 Canada	Niagara Natural Fruit Snack Co. Inc 793 Centre Street St. David's, ON L0S 1P0 Canada	trade debt		75,295.00
Sunrise Commodities 140 Sylvan Avenue Englewood Cliffs, NJ 07632	Sunrise Commodities 140 Sylvan Avenue Englewood Cliffs, NJ 07632	trade debt		68,292.68

B4 (Official Form 4) (12/07) - Cont.  
 In re GoPicnic Brands, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Aaron Thomas Company 7421 Chapman Avenue Garden Grove, CA 92841	Aaron Thomas Company 7421 Chapman Avenue Garden Grove, CA 92841	Trade debt		55,155.25
Dr. Lucy's LLC 930 Denison Ave Suite 101-A Norfolk, VA 23513	Dr. Lucy's LLC 930 Denison Ave Suite 101-A Norfolk, VA 23513	trade debt		53,510.40
LaunchPad Consulting 1519 W Estes Ave. Chicago, IL 60626	LaunchPad Consulting 1519 W Estes Ave. Chicago, IL 60626	trade debt		47,008.97
FedEx PO Box 94515 Palatine, IL 60094-4515	FedEx PO Box 94515 Palatine, IL 60094-4515	Trade debt		46,492.29
Bridgford Foods 170 N Green St Los Angeles, CA 90084-3251	Bridgford Foods 170 N Green St Los Angeles, CA 90084-3251	Trade debt		45,120.00
Batavia Container, Inc. 1400 Paramount Pkwy. Batavia, IL 60510	Batavia Container, Inc. 1400 Paramount Pkwy. Batavia, IL 60510	trade debt		42,931.84
TH Foods, Inc. 9056 Paysphere Circle Loves Park, IL 61111	TH Foods, Inc. 9056 Paysphere Circle Loves Park, IL 61111	trade debt		40,635.00
Rapid Snack Inc. dba Yourbarfactory 7232 Cordner LaSalle, Quebec H8N2W Canada	Rapid Snack Inc. dba Yourbarfactory 7232 Cordner LaSalle, Quebec H8N2W Canada	trade debt		36,636.90
Dairyfood USA, Inc. 2819 County Road F Blue Mounds, WI 53517	Dairyfood USA, Inc. 2819 County Road F Blue Mounds, WI 53517	trade debt		35,906.51

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 3, 2014

Signature /s/ Bret Lorenc  
 Bret Lorenc  
 Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

B4 (Official Form 4) (12/07) - Cont.  
 In re GoPicnic Brands, Inc.

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_


**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aaron Thomas Company 7421 Chapman Avenue Garden Grove, CA 92841	Aaron Thomas Company 7421 Chapman Avenue Garden Grove, CA 92841	Trade debt		55,155.25
Dr. Lucy's LLC 930 Denison Ave Suite 101-A Norfolk, VA 23513	Dr. Lucy's LLC 930 Denison Ave Suite 101-A Norfolk, VA 23513	trade debt		53,510.40
LaunchPad Consulting 1519 W Estes Ave. Chicago, IL 60626	LaunchPad Consulting 1519 W Estes Ave. Chicago, IL 60626	trade debt		47,008.97
FedEx PO Box 94515 Palatine, IL 60094-4515	FedEx PO Box 94515 Palatine, IL 60094-4515	Trade debt		46,492.29
Bridgford Foods 170 N Green St Los Angeles, CA 90084-3251	Bridgford Foods 170 N Green St Los Angeles, CA 90084-3251	Trade debt		45,120.00
Batavia Container, Inc. 1400 Paramount Pkwy. Batavia, IL 60510	Batavia Container, Inc. 1400 Paramount Pkwy. Batavia, IL 60510	trade debt		42,931.84
TH Foods, Inc. 9056 Paysphere Circle Loves Park, IL 61111	TH Foods, Inc. 9056 Paysphere Circle Loves Park, IL 61111	trade debt		40,635.00
Rapid Snack Inc. dba Yourbarfactory 7232 Cordner LaSalle, Quebec H8N2W Canada	Rapid Snack Inc. dba Yourbarfactory 7232 Cordner LaSalle, Quebec H8N2W Canada	trade debt		36,636.90
Dairyfood USA, Inc. 2819 County Road F Blue Mounds, WI 53517	Dairyfood USA, Inc. 2819 County Road F Blue Mounds, WI 53517	trade debt		35,906.51

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 3, 2014

Signature   
 Bret Lorenc  
 Chief Financial Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

7-eleven FOA of Central Florida  
8131 Vineland Ave  
#255  
Orlando, FL 32821

7-Eleven FOAC  
1424 S Circle Dr  
Mount Prospect, IL 60056

7-Eleven Inc.  
P.O. Box 139081  
Suite 1000  
Dallas, TX 75221

Aaron Thomas Company  
7421 Chapman Avenue  
Garden Grove, CA 92841

Abbey Spring  
1583 Rose Ave  
Santa Rosa, CA 95407

ABF Freight System, Inc.  
400 E Touhy Ave  
Des Plaines, IL 60018-2608

ACC Label Inc.  
2001 University Street - Suite 1700  
Montreal, QC H3A 2A6  
Canada

Acosta, Inc.  
6600 Corporate Center Parkway  
Jacksonville, FL 32216

Adobe Systems Incorporated  
75 Remittance Drive, Suite 1025  
Chicago, IL 60675

ADP, Inc.  
One ADP Drive MS-600  
Augusta, GA 30909



Advantage Sales & Marketing LLC  
18100 Von Karman Ave  
Suite 1000  
Irvine, CA 92612

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Portage, IN 46368

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Mark-it Express  
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Grafton, VA 23692

Martin Jay Sales  
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Northbrook, IL 60062

Martin Mack Fire & Safety Equipment Co.  
4730 W. Armitage Ave  
Chicago, IL 60639

Martin Paul Inc.  
9307 IH-35N  
Denton, TX 76207

Martin, Brown, Sullivan, Roadman & Hartn  
135 South Lasalle St  
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Mary R Stamberger Dec of Trust  
332 Rustic View  
Decatur, IL 62521

Mary R Stamberger Declaration of Tr  
332 Rustic View  
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Monster Worldwide, Inc.  
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NACS, Inc. - National Assoc. of College  
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Oberlin, OH 44074

NACS- Ntl. Assc. Convenience  
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NACUFS Pacific Region  
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NASFT - National Association for the Spe  
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National Association of Chain Drug Store  
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National Coalition of Associations of 7-  
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National Raisin  
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Natural Products Expo West  
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Partnership Capital Growth  
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Sunrise Natural Foods  
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Tasty Brand, Inc  
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TH Foods, Inc.  
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The Hartford  
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The Imprint Source, LLC  
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The Label Printers  
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Aurora, IL 60506

The Paradies Shops  
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The Sunflower Group  
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The Tides Commodity Trading Group, Inc.  
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UPS Freight  
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US Messenger & Logistics, Inc.  
7790 Qunincy Street  
Willowbrook, IL 60527

US Packaging, LLC  
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Walworth, WI 53184

US Packaging, LLC  
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Village of Schiller Park  
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Wells Fargo Equipment Finance  
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San Francisco, CA 94120-7777

Wells Fargo Equipment Finance  
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Xpress Solutions, Inc.  
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Young, Keith  
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Ziyad Brothers Inc.  
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Zucker, Mike  
4116 Callery Road  
Naperville, IL 60564

**United States Bankruptcy Court  
Northern District of Illinois**

In re GoPicnic Brands, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for GoPicnic Brands, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Partnership Capital Growth  
Investors III, LP  
One Embarcadero Center #3810  
San Francisco, CA 94111

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None [*Check if applicable*]

December 3, 2014  
Date

/s/ Brian L. Shaw  
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